

MISSION WEALTH®

Your goals. Our mission.

Statement of Fiduciary Commitment for Mission Wealth Clients

Mission Wealth Management, LP (DBA Mission Wealth), is an SEC-registered investment adviser legally bound by the fiduciary standard when serving clients. This means that we will always act in our clients' best interest. To be specific, Mission Wealth makes the following commitments to our clients:

1. We will always put our clients' interests first – ahead of our own, that of our firm, and our employees. As defined by federal law, we will act as your fiduciary.
2. While neither we nor anyone can promise superior investment returns, we will provide impartial advice and act with skill, care, diligence and good judgment in the management of clients' investment portfolios.

Signed on behalf of the Mission Wealth team:



Seth Streeter
Founding Principal



Brad Stark
Founding Principal